On October 9, 2015, HP Inc. (formerly Hewlett-Packard Company), a Delaware corporation (the “Company”) announced the redemption of all of its outstanding 2.200% Notes due December 2015 (CUSIP No. 428236BE2) (the “Notes”). Capitalized terms used herein but not defined herein are used as defined in the Indenture (the “Indenture”), dated as of June 1, 2000, between the Company, as Issuer, and The Bank of New York Mellon Trust Company, N.A. (as successor to Chase Manhattan Bank and Trust Company, National Association), a national association, as Trustee (the “Trustee”).

Redemption Date

The Notes will be redeemed on November 8, 2015 (the “Redemption Date”).

Redemption Price

As determined by the Reference Treasury Dealers for the Notes, the applicable Redemption Price per $1,000 principal amount of the redeemed Notes is $1,001.31.

Accrued Interest

In addition to the Redemption Price, on the Redemption Date the redeeming holders of the Notes will receive approximately $9.59 in accrued interest per $1,000 principal amount (the “Accrued Interest”) on the Redemption Date.

Other Redemption Information

In order to collect the Redemption Price and the Accrued Interest, a holder must surrender the Notes to the paying agent. The paying agent can be contacted at:

The Bank of New York Mellon Trust Company, N.A.
111 Sanders Creek PKWY
East Syracuse, NY 13057
Attention: Redemption Unit
Telephone: (800) 254-2826

The Redemption Price and the Accrued Interest will be paid promptly following the later of the Redemption Date and the time of surrender of the Notes to the paying agent. Unless the Company defaults in making payment of such Redemption Price, interest on the Notes will cease to accrue on and after the Redemption Date.
The terms of the redemption are governed by the Indenture, and the Redemption Price will be calculated in accordance with the terms of the Indenture. Neither the Company nor the Trustee makes any representation as to the accuracy or correctness of the information contained herein.
On October 9, 2015, HP Inc. (formerly Hewlett-Packard Company), a Delaware corporation (the “Company”) announced the redemption of all of its outstanding 2.650% Notes due June 2016 (CUSIP No. 428236BL6) (the “Notes”). Capitalized terms used herein but not defined herein are used as defined in the Indenture (the “Indenture”), dated as of June 1, 2000, between the Company, as Issuer, and The Bank of New York Mellon Trust Company, N.A. (as successor to Chase Manhattan Bank and Trust Company, National Association), a national association, as Trustee (the “Trustee”).

Redemption Date

The Notes will be redeemed on November 8, 2015 (the “Redemption Date”).

Redemption Price

As determined by the Reference Treasury Dealers for the Notes, the applicable Redemption Price per $1,000 principal amount of the redeemed Notes is $1,012.00.

Accrued Interest

In addition to the Redemption Price, on the Redemption Date the redeeming holders of the Notes will receive approximately $11.56 in accrued interest per $1,000 principal amount (the “Accrued Interest”) on the Redemption Date.

Other Redemption Information

In order to collect the Redemption Price and the Accrued Interest, a holder must surrender the Notes to the paying agent. The paying agent can be contacted at:

The Bank of New York Mellon Trust Company, N.A.  
111 Sanders Creek PKWY  
East Syracuse, NY 13057  
Attention: Redemption Unit  
Telephone: (800) 254-2826

The Redemption Price and the Accrued Interest will be paid promptly following the later of the Redemption Date and the time of surrender of the Notes to the paying agent. Unless the Company defaults in making payment of such Redemption Price, interest on the Notes will cease to accrue on and after the Redemption Date.
The terms of the redemption are governed by the Indenture, and the Redemption Price will be calculated in accordance with the terms of the Indenture. Neither the Company nor the Trustee makes any representation as to the accuracy or correctness of the information contained herein.
On October 9, 2015, HP Inc. (formerly Hewlett-Packard Company), a Delaware corporation (the “Company”) announced the redemption of all of its outstanding 3.000% Notes due September 2016 (CUSIP No. 428236BP7) (the “Notes”). Capitalized terms used herein but not defined herein are used as defined in the Indenture (the “Indenture”), dated as of June 1, 2000, between the Company, as Issuer, and The Bank of New York Mellon Trust Company, N.A. (as successor to Chase Manhattan Bank and Trust Company, National Association), a national association, as Trustee (the “Trustee”).

Redemption Date

The Notes will be redeemed on November 8, 2015 (the “Redemption Date”).

Redemption Price

As determined by the Reference Treasury Dealers for the Notes, the applicable Redemption Price per $1,000 principal amount of the redeemed Notes is $1,018.29.

Accrued Interest

In addition to the Redemption Price, on the Redemption Date the redeeming holders of the Notes will receive approximately $4.42 in accrued interest per $1,000 principal amount (the “Accrued Interest”) on the Redemption Date.

Other Redemption Information

In order to collect the Redemption Price and the Accrued Interest, a holder must surrender the Notes to the paying agent. The paying agent can be contacted at:

The Bank of New York Mellon Trust Company, N.A.
111 Sanders Creek PKWY
East Syracuse, NY 13057
Attention: Redemption Unit
Telephone: (800) 254-2826

The Redemption Price and the Accrued Interest will be paid promptly following the later of the Redemption Date and the time of surrender of the Notes to the paying agent. Unless the Company defaults in making payment of such Redemption Price, interest on the Notes will cease to accrue on and after the Redemption Date.
The terms of the redemption are governed by the Indenture, and the Redemption Price will be calculated in accordance with the terms of the Indenture. Neither the Company nor the Trustee makes any representation as to the accuracy or correctness of the information contained herein.
On October 9, 2015, HP Inc. (formerly Hewlett-Packard Company), a Delaware corporation (the “Company”) announced the redemption of all of its outstanding 3.300% Notes due December 2016 (CUSIP No. 428236BU6) (the “Notes”). Capitalized terms used herein but not defined herein are used as defined in the Indenture (the “Indenture”), dated as of June 1, 2000, between the Company, as Issuer, and The Bank of New York Mellon Trust Company, N.A. (as successor to Chase Manhattan Bank and Trust Company, National Association), a national association, as Trustee (the “Trustee”).

Redemption Date

The Notes will be redeemed on November 8, 2015 (the “Redemption Date”).

Redemption Price

As determined by the Reference Treasury Dealers for the Notes, the applicable Redemption Price per $1,000 principal amount of the redeemed Notes is $1,025.59.

Accrued Interest

In addition to the Redemption Price, on the Redemption Date the redeeming holders of the Notes will receive approximately $13.66 in accrued interest per $1,000 principal amount (the “Accrued Interest”) on the Redemption Date.

Other Redemption Information

In order to collect the Redemption Price and the Accrued Interest, a holder must surrender the Notes to the paying agent. The paying agent can be contacted at:

The Bank of New York Mellon Trust Company, N.A.
111 Sanders Creek PKWY
East Syracuse, NY 13057
Attention: Redemption Unit
Telephone: (800) 254-2826

The Redemption Price and the Accrued Interest will be paid promptly following the later of the Redemption Date and the time of surrender of the Notes to the paying agent. Unless the Company defaults in making payment of such Redemption Price, interest on the Notes will cease to accrue on and after the Redemption Date.
The terms of the redemption are governed by the Indenture, and the Redemption Price will be calculated in accordance with the terms of the Indenture. Neither the Company nor the Trustee makes any representation as to the accuracy or correctness of the information contained herein.
On October 9, 2015, HP Inc. (formerly Hewlett-Packard Company), a Delaware corporation (the “Company”) announced the redemption of all of its outstanding 5.40% Notes due March 2017 (CUSIP No. 428236AM5) (the “Notes”). Capitalized terms used herein but not defined herein are used as defined in the Indenture (the “Indenture”), dated as of June 1, 2000, between the Company, as Issuer, and The Bank of New York Mellon Trust Company, N.A. (as successor to Chase Manhattan Bank and Trust Company, National Association), a national association, as Trustee (the “Trustee”).

**Redemption Date**

The Notes will be redeemed on November 8, 2015 (the “Redemption Date”).

**Redemption Price**

As determined by the Reference Treasury Dealers for the Notes, the applicable Redemption Price per $1,000 principal amount of the redeemed Notes is $1,060.11.

**Accrued Interest**

In addition to the Redemption Price, on the Redemption Date the redeeming holders of the Notes will receive approximately $10.05 in accrued interest per $1,000 principal amount (the “Accrued Interest”) on the Redemption Date.

**Other Redemption Information**

In order to collect the Redemption Price and the Accrued Interest, a holder must surrender the Notes to the paying agent. The paying agent can be contacted at:

The Bank of New York Mellon Trust Company, N.A.
111 Sanders Creek PKWY
East Syracuse, NY 13057
Attention: Redemption Unit
Telephone: (800) 254-2826

The Redemption Price and the Accrued Interest will be paid promptly following the later of the Redemption Date and the time of surrender of the Notes to the paying agent. Unless the Company defaults in making payment of such Redemption Price, interest on the Notes will cease to accrue on and after the Redemption Date.
The terms of the redemption are governed by the Indenture, and the Redemption Price will be calculated in accordance with the terms of the Indenture. Neither the Company nor the Trustee makes any representation as to the accuracy or correctness of the information contained herein.
Confirmation of Redemption Price
2.600% Notes due September 2017

On October 9, 2015, HP Inc. (formerly Hewlett-Packard Company), a Delaware corporation (the “Company”) announced the redemption of all of its outstanding 2.600% Notes due September 2017 (CUSIP No. 428236BW2) (the “Notes”). Capitalized terms used herein but not defined herein are used as defined in the Indenture (the “Indenture”), dated as of June 1, 2000, between the Company, as Issuer, and The Bank of New York Mellon Trust Company, N.A. (as successor to Chase Manhattan Bank and Trust Company, National Association), a national association, as Trustee (the “Trustee”).

Redemption Date

The Notes will be redeemed on November 8, 2015 (the “Redemption Date”).

Redemption Price

As determined by the Reference Treasury Dealers for the Notes, the applicable Redemption Price per $1,000 principal amount of the redeemed Notes is $1,027.28.

Accrued Interest

In addition to the Redemption Price, on the Redemption Date the redeeming holders of the Notes will receive approximately $3.83 in accrued interest per $1,000 principal amount (the “Accrued Interest”) on the Redemption Date.

Other Redemption Information

In order to collect the Redemption Price and the Accrued Interest, a holder must surrender the Notes to the paying agent. The paying agent can be contacted at:

The Bank of New York Mellon Trust Company, N.A.
111 Sanders Creek PKWY
East Syracuse, NY 13057
Attention: Redemption Unit
Telephone: (800) 254-2826

The Redemption Price and the Accrued Interest will be paid promptly following the later of the Redemption Date and the time of surrender of the Notes to the paying agent. Unless the Company defaults in making payment of such Redemption Price, interest on the Notes will cease to accrue on and after the Redemption Date.
The terms of the redemption are governed by the Indenture, and the Redemption Price will be calculated in accordance with the terms of the Indenture. Neither the Company nor the Trustee makes any representation as to the accuracy or correctness of the information contained herein.
On October 9, 2015, HP Inc. (formerly Hewlett-Packard Company), a Delaware corporation (the “Company”) announced the redemption of all of its outstanding 5.50% Notes due March 2018 (CUSIP No. 428236AS2) (the “Notes”). Capitalized terms used herein but not defined herein are used as defined in the Indenture (the “Indenture”), dated as of June 1, 2000, between the Company, as Issuer, and The Bank of New York Mellon Trust Company, N.A. (as successor to Chase Manhattan Bank and Trust Company, National Association), a national association, as Trustee (the “Trustee”).

Redemption Date

The Notes will be redeemed on November 8, 2015 (the “Redemption Date”).

Redemption Price

As determined by the Reference Treasury Dealers for the Notes, the applicable Redemption Price per $1,000 principal amount of the redeemed Notes is $1,096.05.

Accrued Interest

In addition to the Redemption Price, on the Redemption Date the redeeming holders of the Notes will receive approximately $10.24 in accrued interest per $1,000 principal amount (the “Accrued Interest”) on the Redemption Date.

Other Redemption Information

In order to collect the Redemption Price and the Accrued Interest, a holder must surrender the Notes to the paying agent. The paying agent can be contacted at:

The Bank of New York Mellon Trust Company, N.A.
111 Sanders Creek PKWY
East Syracuse, NY 13057
Attention: Redemption Unit
Telephone: (800) 254-2826

The Redemption Price and the Accrued Interest will be paid promptly following the later of the Redemption Date and the time of surrender of the Notes to the paying agent. Unless the Company defaults in making payment of such Redemption Price, interest on the Notes will cease to accrue on and after the Redemption Date.
The terms of the redemption are governed by the Indenture, and the Redemption Price will be calculated in accordance with the terms of the Indenture. Neither the Company nor the Trustee makes any representation as to the accuracy or correctness of the information contained herein.